

MORNING SUMMARY



"The big money is not in the buying and the selling, but in the waiting."
Charlie Munger

Friday, July 10, 2026

Equity Update				9-Jul
		Chg	Chg%	
ASPI	▼	-130.78	-0.60%	21,698
S&P SL 20 Index	▼	-33.03	-0.54%	6,066
Total Turnover (LKR)	▼			1,438,491,700
Market Capitalization (LKR)	▼			7,856,248,192,207
PER (x)				11.4
PBV (x)				1.3
DY (%)				3.0

Source: CSE

Global Indices				9-Jul
Developed Markets				
	Dow Jones	▲		52,525
	Euro Stoxx 50	▲		6,284
	FTSE 100	▼		10,472
	Nikkei 225	▲		67,744
	Hang Seng	▼		24,030
Frontier Markets				
	VN index	▼		1,841
	KSE-100	▼		181,402
	DSEX	▲		5,804

Source: Bloomberg

Exchange Rates				9-Jul
(LKR per unit)		TT Buying	TT Selling	
USD		\$	331.3	340.9
GBP		£	442.6	457.8
EUR		€	377.3	390.8
JPY		¥	2.0	2.1
CNY			48.1	50.8
INR		₹	3.5	5.6

Source: CBSL

Commodities				9-Jul
	Type			
	Gold (USD/t.oz)	▲		4,142
	Gold (LKR/t.oz)	▼		1,369,063
	Brent Crude Oil (USD/Bbl)	▼		76
	Copper (USD/Lbs)	▲		627
	Cotton (USD/Lbs)	▲		81
	Aluminium (USD/MT)			3,132
	Palm Oil 3M forward (MYR/I)	▲		4,624

Source: Bloomberg, CBSL

Policy Rates	OPR: 8.75%	SRR: 2.00%	
Economic Indicators	Real GDP Growth: 2026 Q1 = 5.1%	NCPI YoY Change: May 2026 = 5.40%	CCPI YoY Change: June 2026 = 6.80%

Source: CBSL

DIVIDEND ANNOUNCEMENTS

Cash Dividends

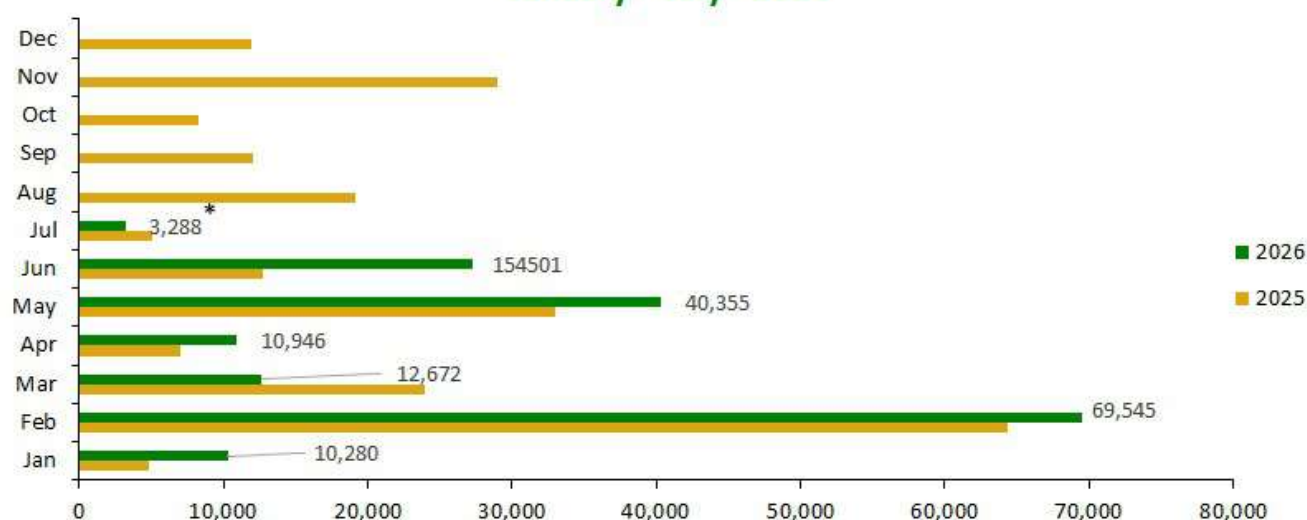


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Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
CARS(N)	LKR 7.40	Second	10-Jul	13-Jul	30-Aug
LIOC(N)	LKR 5.00	First and final	10-Jul	13-Jul	30-Aug
RICH(N)	LKR 0.80	First	16-Jul	17-Jul	31-Jul
VVL(N)	LKR 0.20	First	20-Jul	21-Jul	7-Aug
VVL(X)	LKR 0.20	First	20-Jul	21-Jul	7-Aug
ALLI(N)	LKR 10.00	First and final	27-Jul	28-Jul	14-Aug
GLAS(N)	LKR 2.98	First and final	27-Jul	28-Jul	14-Aug
SFCL(N)	LKR 2.80	Final	30-Jul	31-Jul	3-Aug
TKYO(N)	LKR 2.50	First and final	5-Aug	6-Aug	24-Aug
TKYO(X)	LKR 2.50	First and final	5-Aug	6-Aug	24-Aug
ASHO(N)	LKR 30.00	First and final	17-Aug	18-Aug	7-Sep
AAF(N)	LKR 0.57	Final		DATES TO BE NOTIFIED	
CTEA(N)	LKR 25.00	First and final		DATES TO BE NOTIFIED	
COOP (N)	LKR 0.05	Final		DATES TO BE NOTIFIED	

LKR 174,335 Mn as dividends from January - July* 2026



*Until July 9, 2026